

Bombay Chartered Accountants' Society

Lecture Meeting

“Steering through Global Crisis with Specunomics”

The world was just limping back to normalcy after two years of stress inflicted by coronavirus pandemic, when Russia declared war on Ukraine. The war between two neighbouring countries, which are major commodity producers have disrupted the worldwide supply chain of major commodities especially oil and natural gas. This has resulted in soaring oil and gas prices and in turn impacting all major manufacturing industries as well as power generation. The impact is further aggravated through rising food prices as here again these two countries account for 30% of wheat exports globally. There are major inflationary pressures and slowing down of economy faced by the countries around the world.

On India front, there are changes in farm laws which has to be understood with the perspective of its linkage to food inflation. There is also considerable interest in cryptos and digital assets and we have many unanswered questions about its dealings, inherent value, etc.

Amidst such a scenario, it is felt that professionals should be made aware of the behaviour of various asset classes and their inter linkages and movement patterns. This would assist in risk advisory role of professionals. Further, it would enable to critically evaluate the working of enterprises dealing in various commodities and food products as well as using them as raw materials for the products manufactured by them.

BCAS has invited Mr. Kushal Thaker who is an internationally renowned commodity trading consultant with expertise of commodity research and hedging strategies. He delivers lectures at international commodity associations and management institutions worldwide. He has recently written a book “BE RICH WITH SPECUNOMICS” which is available on Amazon. He calls himself a specunomist.

We shall be provided insights to the commodities, changing dynamics of various asset classes including stocks and precious metals and upcoming new themes of investing. He shall also talk about how to adapt to such changing scenarios.

The details of the Lecture Meeting are as under:

Day & Date	Wednesday, 18 th May, 2022
Venue	Virtual Meeting (Registration Link below) https://us06web.zoom.us/webinar/register/WN_c-YyJp83R1GZdNsN5nF7Wg
Time	6.15 PM to 7.45 PM
Topic	“Steering through Global Crisis with Specunomics”
Speaker	Mr. Kushal Thaker

We trust that you will mark your presence for this Lecture Meeting in large numbers in virtual mode and benefit from the expert analysis by the learned faculty.

There is no entry fee for this meeting, and it is open to all interested in the subject.

***Best regards,
CA Chirag Doshi / CA Kinjal Shah
Hon. Jt. Secretaries***